

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE  
ACQUISITION

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

**George Chavous**

Name of Transferee:

**BFCP IV LLC**

Name and Current Address of  
Transferor:

**George Chavous  
(Redacted)**

Name and Address where notices and payments  
to transferee should be sent:

**BFCP IV LLC  
Attn: Timothy Babich  
c/o Nexxus Holdings Operations LLC  
800 Miramonte Dr., Suite 380  
Santa Barbara, CA 93109**

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Schedule F Line (3.1.197845)	George Chavous	as described on Schedule F (attached)	Celsius Network LLC	22-10964

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: August 8, 2023

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

To: U.S. Bankruptcy Court  
Southern District of New York ("Bankruptcy Court")

And To: Calibus Network LLC ("Debtor")  
Case No. 22-10964 ("Case")

Amount of Claim = Not Fixed  
Schedule F Claim = \$1,157,645

GEORGE CHAVOUS ("Seller") for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**BFCP IV LLC**  
Attn: Timothy Babich  
c/o Nexxus Holdings Operations LLC  
800 Miramonte Dr., Suite 380  
Santa Barbara, CA 93109

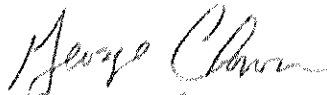
the undersigned, and assigns ("Buyer") all rights, title and interest in and to the claim of Seller, including all rights: (a) of administration and administrative priority claims; and any cure payments made on account of Seller in the claim; (b) to any priority of claim; (c) to any and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of the Schedule F amount, which represents 100% of the total amount of the Schedule F amount ("Claim") against Debtor in the Bankruptcy Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives, for any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Bankruptcy Court, and for any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Court, applicable local bankruptcy rules or other applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.


Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. They are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

On this 8<sup>th</sup> day of August, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated XXX 8, 2023  
August

GEORGE CHAVOUS

By   
Name: George Chavous  
Title: Individual

BFCP IV LLC

By   
Name: Timothy Babich  
Title: Officer

3.1.197845	GEORGE CHAVOUS	ADDRESS REDACTED			BTC 0.000687320824284219 MCDAI 0.0374910493436592 USDC 7.93112774918194	BTC 0.19279082 USDC 806.00738157967	
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